

HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO. 186
1301 MCKINNEY
HOUSTON, TEXAS 77010

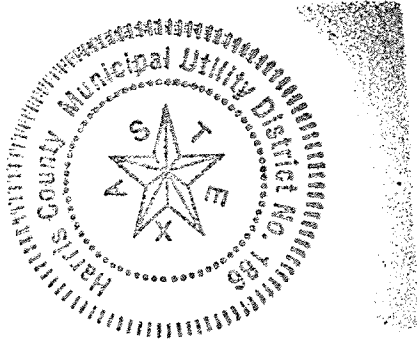
NOTICE

In accordance with chapter 551, Texas Government Code and Section 49.063, Texas Water Code, both as amended, take notice that the Board of Directors of Harris County Municipal Utility District No. 186 will meet in regular session, open to the public, at the offices of Fulbright & Jaworski L.L.P., 1301 McKinney, Suite 5100, Houston, Texas, at 12:00 p.m., on Tuesday, April 15, 2008. At such meeting, the Board will consider the following:

1. Approve minutes of meeting of March 18, 2008.
2. Report by Tax Assessor and Collector and authorize payment of certain bills.
3. Operations Report and authorize repairs and action on customer requests.
4. Bookkeeper's Report, authorize payment of certain bills and approve Investment Report.
5. Engineer's Report.
6. Ratify engagement letter for Arbitrage Rebate Report for \$3,055,000 Series 1998 Bonds.
7. Discuss arbitrage compliance and engage consultant.
8. Report on Copperfield Joint Operations Board meeting.

and such other matters as may properly come before it.

51ST FLOOR
BATES CONFERENCE ROOM



FULBRIGHT & JAWORSKI L.L.P.
ATTORNEYS FOR DISTRICT

By: 